

checklist

please submit any of the following items that apply

income

- T4 – Employment Income
- T4A – Pension, Retirement, Annuity, and Other
- T4 (OAS)
- T4A (P)
- T4PS – Employee Profit Sharing Plan
- T4RSP
- T4RIF
- T4A-RCA – Distributions from a retirement compensation arrangement
- T10 – Pension Adjustment Reversal (PAR)
- T5013 – Partnership Income
- T3 – Trust Income and Designations
- T5 – Investment Income
- T5008 – Securities Transactions (provide a Realized Gains/Loss Report from your financial institution/advisor)
- Foreign Income , including foreign pensions (include US)
- Other income (RRSP, RPP, RRIF, annuity, alimony received, WSIB benefits, scholarships, social assistance, etc.)

deductions

- RRSP Contributions
- Tuition / T2202 slips (self or dependents) *student sign if transferring credits to parent
- Child Care receipts
- T2200 employment expenses
- Rent receipt
- Final Property tax statement
- Moving expense and details – receipts required
- Donations/political contributions – receipts required
- Medical expenses – receipts/summary from pharmacy required
- T2201 forms (disability credits, self or dependents) signed by a qualified person
- Other Deductions (Carrying charges, interest, alimony paid, adoption)